

BITTERROOT RESOURCES LTD.

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NEWS RELEASE

August 26, 2025

PRIVATE PLACEMENT CLOSED

Bitterroot Resources Ltd. (*symbol BTT, TSX-V*) has closed a non-brokered private placement of 19,780,000 units consisting of;

1. 10,155,000 units priced at C\$0.05, consisting of one common share and one-half common share purchase warrant exercisable at C\$0.10 for two years and,
2. 9,625,000 units priced at US\$0.04, consisting of one common share and one-half common share purchase warrant exercisable at US\$0.08 for two years.

The Company may accelerate the warrant expiry date if the 20-day volume weighted average trading price on the TSX Venture Exchange exceeds C\$0.20 per share.

The proceeds of the private placement will fund the maiden reverse circulation drilling program (approximately 3,000 metres in 10 holes) on the Nighthawk Gold/Silver Project, near Tonopah, NV, and for general working capital.

Finders' fees consisting of C\$13,665 plus 273,300 broker warrants priced at C\$0.10 for two years were paid in connection with the private placement. The common shares and any additional common shares issued pursuant to the exercise of warrants will be subject to a four-month hold period expiring December 20, 2025 (17,455,000 units) and December 27, 2025 (2,325,000 units).

This news release does not constitute an offer or solicitation to sell any of these securities in the United States. The securities will not be registered under the United States Securities Act of 1933, as amended ("the US Securities Act"), or under any State securities laws. The securities may not be offered or sold within the United States or to U.S. Persons unless registered under the U.S. Securities Act and applicable State securities laws, unless an exemption from such registration is available.

ON BEHALF OF THE BOARD OF DIRECTORS

Michael S. Carr
Director

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